



Tableau 9 Upgrade

We will begin the upgrade to our Tableau Server Environment to version 9 next week, starting with our Test environment. We chose to begin the upgrade activities in Test because it would have the least amount of impact to clients. Those departments that have workbooks in Production will participate in testing version 9. Upon sign-off in Test we will upgrade the Development instance. We are informing you now so that if you have workbooks in the Development environment you can plan on participating in the testing of version 9. At that time, no workbooks can be published to the Production environment. Finally, we will upgrade the Production environment upon the completion of testing in Development. We recognize the value in upgrading to version 9 so watch for continued communications regarding the progress of the upgrade. As mentioned in our previous newsletter, the benefits of this upgrade include the following: Improved detail analysis, automatic data preparation features (especially with Excel), improved server performance, and a more intuitive and streamlined Tableau Server Environment.

Quick Links:

[Data Visualization Documents: Best Practices for Telling Great Stories](#)

[Visual Analysis Best Practices](#)

[Tableau Community:](http://community.tableau.com/welcome)
<http://community.tableau.com/welcome>

[Tableau Newsletters:](http://www.tableau.com/about/newsletters)
<http://www.tableau.com/about/newsletters>

In this issue

Upcoming BICoP Events
Tableau 9.1 Beta Testing
2015 Tableau Conference
Tableau 9 Upgrade
[Quick Links](#)

Upcoming BICoP Events

Data Visualization

Are you interested in learning more about data visualization so that you can communicate information clearly and efficiently to an audience? Alexis Guinebertiere from Tableau will present to the community on the topic of Data Visualization. During this presentation she will discuss why it is best to analyze data visually while going over examples that show data visualization best practices. Please join this discussion which will be held at noon on Tuesday July 21, 25 Science Park, room 125. Click this [LINK](#) to register.

Next Month

We will be hosting a lunch and learn on the topic of **Data Analysis and Visualization for Fund Raising**. The Yale Office of Development will be presenting this session on the use of Rapid Insight and Tableau to enable prospecting for donors and tracking that information using work flow. They will discuss the rationale for their approach as well as highlight the challenges along the way, and how they overcame those obstacles. We will send out a communication on this training opportunity after it is scheduled. We hope that you will attend this informational session.

Tableau 9.1 Beta Testing

Tableau has announced an opportunity for individuals to participate in their Tableau 9.1 beta program. They are looking for interested participants to join them in testing the Tableau 9.1 pre-release.

Tableau 9.1 gives you more ways to answer questions with your data, an entirely new mobile experience, new options for connecting to data, features that make user management easier, support for additional enterprise security and authentication options, and more.

If you are interested in testing out the beta then [Click here](#) to fill out the form for the Tableau 9.1 Beta and they'll be in touch! Just remember, if you are developing reports you can't publish them to our Tableau shared server environment until we upgrade to the same version. We are participating in the beta testing and will keep you apprised of our findings.

2015 Tableau Conference

Would you like to attend this year's Tableau Conference? The conference will be held in Las Vegas, NV October 19 – 23. There will be over 340 sessions, including hands-on training labs, thought-provoking keynote speakers, plus Tableau Doctor and Community. If you are interested in finding out more information about the conference check out the conference site and learn more about this opportunity <http://tc15.tableau.com/>

Interested in Joining the BICoP?

Are you interested in receiving the BICoP monthly newsletter and other information about business Intelligence? If you are not currently a member and wish to subscribe please email bicp@yale.edu and we will gladly include you!

